

## PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## PRODUCT

### CaixaBank Short Duration Euro Fund (the "Sub-Fund") Class M (the "Shares" or the "PRIIP") CaixaBank Global SICAV (the "Fund") ISIN: LU1785808848

**PRIIP Manufacturer:** CaixaBank Asset Management Luxembourg S.A.

**Address:** 46b, avenue J.F. Kennedy L-1855 Luxembourg, Luxembourg

**Website:** <https://www.caixabankamlux.com/>

Call (+352) 20 60 13 83 20 for more information.

The Commission de Surveillance du Secteur Financier ("CSSF") is responsible for supervising CaixaBank Asset Management Luxembourg S.A. in relation to this Key Information Document. This PRIIP is authorised in Luxembourg and supervised by the CSSF. CaixaBank Asset Management Luxembourg S.A. is authorised in Luxembourg and regulated by the CSSF. CaixaBank Asset Management Luxembourg S.A. forms part of CaixaBank Group.

This Key Information Document is accurate as at 21/02/2024

## WHAT IS THIS PRODUCT?

### Type

The Shares are a class of shares in CaixaBank Short Duration Euro Fund, a sub-fund of CaixaBank Global SICAV. The Fund is organised as a public limited company (*société anonyme*) governed by the Luxembourg law of 10 August 1915 concerning commercial companies, as amended (the "1915 Law") and is an investment company with variable capital (*société d'investissement à capital variable*). The Fund qualifies as an undertaking for collective investment in transferable securities (UCITS) within the meaning of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment (the "2010 Law"). The Fund has appointed CaixaBank Asset Management Luxembourg S.A. as its management company (the "Management Company"). The Sub-Fund is a sub-fund of an investment fund, whose performance will depend on the performance of its portfolio as further described in the section "Objectives" of this Key Information Document ("KID").

### Term

The Fund, the Sub-Fund and the Shares were created for an unlimited duration. The Fund can be dissolved by a resolution of the general meeting of shareholders as further outlined in the articles of incorporation of the Fund (the "Articles"). The PRIIP Manufacturer cannot terminate the Fund, Sub-Fund or the Shares unilaterally.

### Objectives

The Sub-Fund's objective is to generate income by investing in public and private-sector fixed income assets, with a minimum of 70% of the Sub-Fund's net assets invested in fixed income securities of issuers of the Eurozone and other Organisation for Economic Co-operation and Development ("OECD") issuers with a minimum credit rating of BBB-. The downgrade of the credit rating of the assets in the Sub-Fund's portfolio will not imply their sale. The Sub-Fund may hold up to 10% of its portfolio assets below the minimum credit rating indicated above. The target duration of the portfolio will be less or equal than 1 year. The Sub-Fund may also invest up to a maximum of 10% of its net assets in eligible UCITS such as, but not limited to European Exchange-traded funds ("ETFs"), including those sponsored by the CaixaBank's group, provided they are consistent with the investment objective of the Sub-Fund. The Sub-Fund will not have exposure to equities, commodities, nor currencies other than the Euro. It will also not invest in distressed securities or securities in default. The Sub-Fund may also use derivatives for the purposes of hedging, efficient portfolio management and to implement investment strategies which aim to achieve the Sub-Fund's investment objective. The Sub-Fund will not use derivatives dealt over-the-counter ("OTC derivatives"). Collateral received by the Sub-Fund may consist of cash. The Sub-Fund will not enter into Securities Financing Transactions ("SFTs") nor Total Return Swaps ("TRS"). Should the Sub-Fund enter into SFTs or TRS in the future, the prospectus will be amended accordingly prior to such use. The Sub-Fund may also hold ancillary liquid assets, such as cash in bank deposits at sight held in current accounts with a bank accessible at any time, for up to 20% of its net assets. The Shares are non-distributing: any income generated by the Sub-Fund is reinvested to grow the value of the

Shares. Investors may redeem their Shares in the Sub-Fund on each business day in Luxembourg. Taking into account the medium to long-term holding period and the characteristics of the investments, the performance of the Sub-Fund depends on the performance of the investments over time. A positive performance of the investments will lead to a positive performance of the Sub-Fund. Equally, a negative performance of the investments will cause a negative performance of the Sub-Fund. The Sub-Fund pursues an actively-managed investment strategy. The Sub-Fund refers to the following Benchmark: 35% ICE BofA 1-3 Year Euro Large Cap Corporate Index (ERL1) + 15% ICE BofA Euro Currency 1-Month Deposit Offered Rate Constant Maturity Index (LEC1) + 50% ICE BofA ESTR Overnight Deposit Offered Rate Index (LECO) (the "Benchmark"). The Benchmark is solely used as a reference to compare the performance of the Sub-Fund. The Sub-Fund's investment objective is not to track the performance of the Benchmark. There are no restrictions on the extent to which the Sub-Fund's portfolio and performance may deviate from the ones of the Benchmark. The investments underlying the Sub-Fund do not take into account the European Union ("EU") criteria for environmentally sustainable economic activities<sup>1</sup>. The depositary of the Fund is BNP Paribas, Luxembourg Branch. This KID is available in English, Spanish and Portuguese. The latest price for the Shares is available at the registered office of the Fund, 60, avenue J.F. Kennedy, L-1855 Luxembourg. The Fund is an umbrella fund offering several sub-funds whose assets and liabilities are legally segregated between each other. Such document only describes the class M of the CaixaBank Short Duration Euro Fund. Other classes are also available within this Sub-Fund. Further information on such classes is available in the prospectus of CaixaBank Global SICAV. Conversion in and

<sup>1</sup> Under Regulation (EU) 2020/852 ("SFDR"), this product falls under Article 6 category.



## WHAT ARE THE COSTS?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

### Costs over Time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- € 10,000 is invested.

	If you exit after 1 year	If you exit after 5 years
<b>Total costs</b>	<b>€ 54</b>	<b>€ 267</b>
<b>Annual cost impact (*)</b>	<b>0.5%</b>	<b>0.5% each year</b>

(\*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be -0.1% before costs and -0.6% after costs.

### Composition of Costs

One-off costs upon entry or exit		If you exit after 1 year
<b>Entry costs</b>	We do not charge an entry fee.	€ 0
<b>Exit costs</b>	We do not charge an exit fee for this product.	€ 0
Ongoing costs taken each year		
<b>Management fees and other administrative or operating costs</b>	0.54% of the value of your investment per year. This is an estimate based on actual costs over the last year.	€ 54
<b>Transaction costs</b>	0% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€ 0
Incidental costs taken under specific conditions		
<b>Performance fees</b>	There is no performance fee for this product.	€ 0

## HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

### Recommended holding period: 5 years

The Sub-Fund is aimed at investors with a high risk tolerance who assume a perspective of capital appreciation in the medium/long term and, as such, are willing to tie up their savings for a recommended holding period of 5 years.

You can redeem your investment at any time during this period, or hold the investment longer. Investors may redeem their shares of the Sub-Fund on any business day in Luxembourg. Cashing in before the recommended holding period may increase the risk of lower investment returns.

## HOW CAN I COMPLAIN?

If you wish to file a complaint about the Shares or the conduct of the PRIIP Manufacturer, please contact us at the below. Any complaints concerning the conduct of your distribution agent should be addressed to that distribution agent, with a copy to CaixaBank Asset Management Luxembourg S.A. using the contact details below:

### CaixaBank Asset Management Luxembourg S.A.

Attn: Emmanuelle Lemarquis (Complaints Handling Officer)

46b, avenue J.F. Kennedy

L-1855 Luxembourg

Email: [compliance@caixabankamlux.com](mailto:compliance@caixabankamlux.com)

## OTHER RELEVANT INFORMATION

The information contained in this KID is supplemented by the articles of incorporation and the prospectus, which will be provided to institutional investors before subscription. Further information about the Fund, including a copy of the prospectus, latest annual report and any subsequent half-yearly report can be found in English at <https://www.caixabankamlux.com/> free of charge. The KID is available on the PRIIP Manufacturer's website at <https://www.caixabankamlux.com/>. A paper copy of the KID is available upon request, free of charge, at the registered office of the Fund, 60, avenue J. F. Kennedy, L-1855 Luxembourg. Since there is no performance data for one complete calendar year available yet, there is insufficient data to provide a useful indication of past performance at this point in time. The previous performance scenario calculations are available at [www.caixabankamlux.com](http://www.caixabankamlux.com).