

PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

Alternative Strategies Fund (the "Sub-Fund") Class F (the "Shares" or the "PRIIP") CaixaBank Global SICAV (the "Fund") ISIN: LU2597981674

PRIIP Manufacturer: CaixaBank Asset Management Luxembourg S.A.

Address: 46b, avenue J.F. Kennedy L-1855 Luxembourg, Luxembourg

Website: <https://www.caixabankamlux.com/>

Call (+352) 20 60 13 83 20 for more information.

The Commission de Surveillance du Secteur Financier ("CSSF") is responsible for supervising CaixaBank Asset Management Luxembourg S.A. in relation to this Key Information Document. This PRIIP is authorised in Luxembourg and supervised by the CSSF. CaixaBank Asset Management Luxembourg S.A. is authorised in Luxembourg and regulated by the CSSF. CaixaBank Asset Management Luxembourg S.A. forms part of CaixaBank Group.

This Key Information Document is accurate as at 22/02/2024

WHAT IS THIS PRODUCT?

Type

The Shares are a class of shares in Alternative Strategies Fund, a sub-fund of CaixaBank Global SICAV. The Fund is organised as a public limited company (*société anonyme*) governed by the Luxembourg law of 10 August 1915 concerning commercial companies, as amended (the "**1915 Law**") and is an investment company with variable capital (*société d'investissement à capital variable*). The Fund qualifies as an undertaking for collective investment in transferable securities (UCITS) within the meaning of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment (the "**2010 Law**"). The Fund has appointed CaixaBank Asset Management Luxembourg S.A. as its management company (the "**Management Company**"). The Sub-Fund is a sub-fund of an investment fund, whose performance will depend on the performance of its portfolio as further described in the section "Objectives" of this Key Information Document ("**KID**").

Term

The Fund, the Sub-Fund and the Shares were created for an unlimited duration. The Fund can be dissolved by a resolution of the general meeting of shareholders as further outlined in the articles of incorporation of the Fund (the "**Articles**"). The PRIIP Manufacturer cannot terminate the Fund, Sub-Fund or the Shares unilaterally.

Objectives

The investment objective of the Sub-Fund is to achieve consistent superior risk-adjusted investment results over time relatively independent of the returns generated by the overall equity markets by investing primarily in a diversified portfolio of assets (including namely equities, fixed income securities, commodities, money market instruments and other UCITS, including Exchange-Traded Funds ("**ETFs**")) using different liquid alternative investment strategies. The Sub-Fund will focus primarily on directional liquid alternative investment strategies (long short equity, event driven). The Sub-Fund may, however, employ a variety of other alternative investment strategies including relative value, managed futures and global macro in order to invest in a mixed pool of assets, including namely equities, fixed income securities, commodities, money market instruments and other UCITS, including ETFs. CaixaBank Asset Management SGIIC SAU (the "**Investment Manager**"), seeks to achieve the Fund's objective by allocating respective portions of the portfolio of the Sub-Fund to different sub-investment managers which will select and allocate the assets globally without setting limits on any particular asset class (equity or fixed income, for example), geographical region or sector and complying with the relevant UCITS diversification requirements. Some of the main investment strategies to be used include long short equity strategies, relative value strategies, event driven strategies, global macro strategies, managed futures and multi-strategy strategies. In exceptional circumstances when the Investment Manager or any sub-investment manager anticipate adverse market, economic, political or other conditions, the Sub-Fund may invest primarily in money market instruments or equivalents or leave a significant portion of its assets uninvested for defensive purposes. The Investment Manager may also use financial derivatives instruments such as

put options including purchasing puts on indices and currencies and put spreads on indices and currencies (i.e. buying and selling an equal number of puts on the same index with differing strike prices or expiration dates) and futures contracts based on indices and currencies for defensive purposes. Doing so could help the Sub-Fund avoid losses but may mean lost opportunities. Although the Sub-Fund will concentrate its investments in Organisation for Economic Co-operation and Development ("**OECD**") countries, the Sub-Fund may also invest in securities of companies located in and governments of Emerging Market Countries, which may involve additional risk, relative to investment in more developed economies. The Sub-Fund may invest in assets denominated in any currency, without limitations. The Sub-Fund may also hold ancillary liquid assets, such as cash in bank deposits at sight held in current accounts with a bank accessible at any time, for up to 20% of its net assets which may only go beyond the 20% limit in case of exceptionally unfavorable market conditions as further described in the prospectus. The Shares are non-distributing: any income generated by the Sub-Fund is reinvested to grow the value of the Shares. Investors may redeem their Shares in the Sub-Fund on each business day in Luxembourg. Taking into account the medium/long-term holding period and the characteristics of the investments, the performance of the Sub-Fund depends on the performance of the investments over time. A positive performance of the investments will lead to a positive performance of the Sub-Fund. Likewise, a negative performance of the investments will cause a negative performance of the Sub-Fund. The Sub-Fund pursues an actively-managed investment strategy. The Sub-Fund refers to HFRU Equity Hedge (the "**Benchmark**"). The Benchmark is solely used as a reference to compare the performance of the Sub-Fund. The Sub-Fund's investment

WHAT ARE THE COSTS?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over Time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- € 10,000 is invested.

	If you exit after 1 year	If you exit after 4 years
Total costs	€ 129	€ 519
Annual cost impact (*)	1.3%	1.3% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 1.1% before costs and -0.2% after costs.

Composition of Costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	€ 0
Exit costs	We do not charge an exit fee for this product.	€ 0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.14% of the value of your investment per year. This is an estimate based on actual costs over the last year.	€ 114
Transaction costs	0.15% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€ 15
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	€ 0

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

Recommended holding period: 4 years

The Sub-Fund is aimed at investors with a high risk tolerance who assume a perspective of capital appreciation in the short/medium term and, as such, are willing to tie up their savings for a recommended holding period of 4 years.

You can redeem your investment at any time during this period, or hold the investment longer. Investors may redeem their shares of the Sub-Fund on any business day in Luxembourg. Cashing in before the recommended holding period may increase the risk of lower investment returns.

HOW CAN I COMPLAIN?

If you wish to file a complaint about the Shares or the conduct of the PRIIP Manufacturer, please contact us at the below. Any complaints concerning the conduct of your distribution agent should be addressed to that distribution agent, with a copy to CaixaBank Asset Management Luxembourg S.A. using the contact details below:

CaixaBank Asset Management Luxembourg S.A.

Attn: Emmanuelle Lemarquis (Complaints Handling Officer)

46b, avenue J.F. Kennedy

L-1855 Luxembourg

Email: compliance@caixabankamlux.com

OTHER RELEVANT INFORMATION

The information contained in this KID is supplemented by the articles of incorporation and the prospectus, which will be provided to feeders-qualified investors before subscription. Further information about the Fund, including a copy of the prospectus, latest annual report and any subsequent half-yearly report can be found in English at <https://www.caixabankamlux.com/> free of charge. The KID is available on the PRIIP Manufacturer's website at <https://www.caixabankamlux.com/>. A paper copy of the KID is available upon request, free of charge, at the registered office of the Fund, 60, avenue J. F. Kennedy, L-1855 Luxembourg. Since there is no performance data for one complete calendar year available yet, there is insufficient data to provide a useful indication of past performance at this point in time. The previous performance scenario calculations are available at www.caixabankamlux.com.